

LIST OF CREDITORS OF SCHEMA ENTERPRISES PRIVATE LIMITED (IN LIQUIDATION)

AS ON THE LIQUIDATION COMMENCEMENT DATE I.E. 13 December 2024

CLAIMS DRAWN UPTO 24 July 2026

Sr.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in	Remarks
		No. of claims	Amount	No. of claims	Amount				Annexure	
1	Secured financial creditors belonging to any class of creditors	0	0	0	0	0	0	0	1	-
2	Unsecured financial creditors belonging to any class of creditors	22	62,18,98,456	22	50,44,54,775	0	14,21,67,373	0	2	-
3	Secured Financial Creditors (Other than financial creditors belonging to any class of creditors)	1	15,67,61,077	1	15,67,61,077	0	0	0	3	-
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	6	88,58,75,254	5	49,87,16,045	0	38,71,59,209	0	4	-

5	Operational creditors (Workmen)	0	0	0	0	0	0	0	5	-
6	Operational creditors (Employees)	0	0	0	0	0	0	0	6	-
7	Operational creditors (Government Dues)	4	12,83,71,454	4	12,83,71,454	0	0	0	7	-
8	Operational creditors (other than Workmen and Employees and Government Dues)	3	22,64,882	1	3,76,260	0	18,88,622	0	8	-
9	Other creditors, if any, (other than financial creditors and operational creditors)	0	0	0	0	0	0	0	9	-
Total		36	1,79,51,71,123	33	1,28,86,79,611	0	53,12,15,204	0		

Sd/-

Arun Kapoor

Liquidator

In the matter of Liquidation of Schema Enterprises Private Limited

IBBI Registration No: IBBI/IPA-003/IP-N00030/2017-18/10230

IBBI Registered Address: G-601, Army Co-operative Housing Society, Sector- 09, Nerul (East), Navi Mumbai, Maharashtra – 400706

IBBI Registered Email ID: arun.kapoor58@yahoo.in

Authorization For Assignment valid up to: December 31, 2026

Process Specific Address: G-601, Army Co-operative Housing Society, Sector- 09, Nerul (East), Navi Mumbai, Maharashtra – 400706

Process Specific Email Id: liq.schema@ancoraa.com

ANNEXURE – 2

List of Unsecured financial creditors belonging to any class of creditors as on Liquidation Commencement Date i.e. 13 December 2024 Claims drawn upto 24 July 2026

Sr.	Name of creditor		Details of claim admitted	Amount of claim not admitted	Amount of claim under verification	Remarks
		Amount claimed	Amount of claim admitted			
1	Ashok Naidu	1,40,05,000	1,56,89,129	0	0	
2	Rasik Babulal Chheda, Mrs. Preeti Rasik Chheda & Mrs Babulal Maiya Chheda	2,34,06,368	2,25,19,945	8,86,423	0	
3	Hiren H Chheda & Mrs. Urvi H Chheda	2,27,19,021	2,29,69,664	0	0	
4	Ramesh Ratanshi Chheda & Mahesh Ramesh Chheda	2,88,43,486	3,12,93,671	0	0	
5	Suraj Ramesh Parmar	2,37,21,325	1,94,83,353	42,37,972	0	
6	Harsheel Mansukh Satra	1,57,50,000	1,57,50,000	0	0	
7	Bhavna Alpesh Chhadva & Alpesh Raichand Chhadva	2,20,69,466	1,80,00,000	40,69,466	0	
8	Sayali S Satham, Mr. Arjun Shankar, Santham and Mrs. Vruda Arjun Satham.	3,00,00,000	3,23,80,747	0	0	
9	Sachin Jayantilal Shah	1,23,26,400	1,70,32,695	0	0	
10	Shantilal Satra	1,80,00,000	1,80,00,000	0	0	
11	Pralhad Sanas	2,50,00,000	2,25,19,945	24,80,055	0	
12	Ishan Haresh Satra	2,66,71,200	2,66,71,200	0	0	
13	Amit Thakkar	2,70,31,024	1,36,03,055	1,34,27,969	0	
14	Shantilal Nisar	2,13,75,000	2,26,34,255	0	0	
15	Sangeeta Jain	2,82,00,000	2,10,50,000	71,50,000	0	

16	Deepak Bheda	2,69,49,054	1,56,10,707	1,13,38,347	0	
17	Manuskh Boricha	1,89,00,000	3,08,92,438	0	0	
18	Ramesh Jain	2,70,96,692	1,72,85,512	98,11,180	0	
19	Amarshi Nisar	2,19,15,677	1,83,17,151	35,98,526	0	
20	Shruti Ruia	2,51,00,000	0	2,51,00,000	0	
21	Mehta Developers	11,71,95,883	6,78,49,400	4,93,46,483	0	
22	Kumar Medicare Private Limited	4,56,22,860	3,49,01,908	1,07,20,952	0	
	Total	62,18,98,456	50,44,54,775	14,21,67,373	0	

ANNEXURE – 3

List of Secured financial creditors (not belonging to any class of creditors) as on Liquidation Commencement Date i.e. 13 December 2024

Claims drawn up to 24 July 2026

Sr.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC					
1	State Bank of India	-	15,67,61,077	15,67,61,077	Secured	15,67,61,077	15,67,61,077	No	52.08	0	0	0	0	-
	Total		15,67,61,077	15,67,61,077		15,67,61,077	15,67,61,077		52.08	0	0	0	0	

ANNEXURE – 4

List of Unsecured financial creditors not belonging to any class of creditors as on Liquidation Commencement Date i.e. 13 December 2024

Claims drawn up to 24 July 2026

Sr.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC					
1	Delighted Holdings Private Limited	-	21,00,00,000	21,00,00,000	Unsecured	0	0	No	42.11	0	0	0	0	
2	Bellflower Finance Private Limited	-	13,27,49,649	3,30,73,961	Unsecured	0	0	No	6.63	0	0	9,96,75,688	0	
3	Majenta Holdings Pvt Ltd	-	17,58,18,711	13,60,00,000	Unsecured	0	0	No	27.27	0	0	3,98,18,711	0	
4	Tirumani Investment Pvt Ltd	-	20,00,71,576	6,00,00,000	Unsecured	0	0	No	12.03	0	0	14,00,71,576	0	
5	Touchstone Lending Pvt Ltd	-	15,89,35,318	5,96,42,084	Unsecured	0	0	No	11.96	0	0	9,92,93,234	0	
6	Sajiv Malik	-	83,00,000	0	Unsecured	0	0	Yes	0.00	0	0	83,00,000	0	
	Total		88,58,75,254	49,87,16,045		0	0		100.00	0	0	38,71,59,209	0	

ANNEXURE – 8

List of Operational Creditors Government Dues) as on Liquidation Commencement Date i.e. 13 December 2024

Claims drawn up to 24 July 2026

Sr.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	%					
									voting share in CoC					
1	Ultratech Cement Limited	01-11-2021	6,20,622	0	Unsecured	0	0	No	0	0	0	6,20,622	0	
2	Ultracon Structurals Sys Pvt Ltd	18-10-2021	3,76,260	3,76,260	Unsecured	0	0	No	0	0	0	0	0	
3	India Aluminium	23-10-2021	12,68,000	0	Unsecured	0	0	No	0	0	0	12,68,000	0	
	Total		22,64,882	3,76,260		0	0	0	0	0	0	18,88,622	0	